



Coast Guard Mutual Assistance

Application for Stafford/PLUS Loan Origination Fee Reimbursement

CGMA is dedicated to a policy of fair treatment. At all times, CGMA will provide an environment that promotes dignity, respect, fairness, and inclusion. These are essential ingredients to the sustainment of operational excellence, a positive office climate and a healthy work environment. All CGMA personnel and representative will comport themselves in accordance with all Coast Guard civil rights policies at all times. All CGMA clients will adhere to this policy in their interactions with CGMA HQ personnel and CGMA Representatives.

#8U ° # Information							
Name: First	M.I	O	o	SSN last 4	Employee/Auxiliary ID		
Home address: Line 1		Line 2	City	State	Zip Code	Phone #	
Member Status:	Active Duty	Retired	Reserve	Civilian	Auxiliary	PHS	Other
Rank/Rate/Title	Unit		OFPAC #		Check if client is deceased		
Married:	# of Dependent including spouse		Year joined CG		Year retired	Year of birth	
Yes	No						
Email address: personal/Zelle				Email address: Work			
Zelle is an electronic disbursement application between CGMA's bank and yours.							

Student Information						
Name: First	M.I	Last	Suffix	SSN last 4	Relationship to Client	Power of Attorney
						Yes No
Email address: personal				Year of Birth		Phone #
Check loan type(s) for which disbursements were received this academic term:				Academic Term: (e.g. Fall Semester 2019)		
Federal Stafford			Federal PLUS			

Request and Purpose			
Type of Assistance Requested	Amount requested	Prefer Funds:	
Grant	\$	Apply to my CGMA loan	Electronic disbursement <input type="checkbox"/> Check <input type="checkbox"/>

CGMA Client/Applicant's Certification
<p>I certify that all information contained herein is true, accurate and complete, and have attached the following documents.</p> <ul style="list-style-type: none"> A copy of the "Direct Loan Disclosure Statement" for each loan disbursed for the academic term. An account statement (not an invoice or billing statement) obtained or received from the school at the end of the academic term showing deposits to the student's school account for the term. Provide proof of eligibility for assistance.
<p>Applicant's Signature _____ Date _____</p>