



Coast Guard Mutual Assistance

Education Loan

CGMA is dedicated to a policy of fair treatment. At all times, CGMA will provide an environment that promotes dignity, respect, fairness, and inclusion. These are essential ingredients to the sustainment of operational excellence, a positive office climate and a healthy work environment. All CGMA personnel and representative will comport themselves in accordance with all Coast Guard civil rights policies at all times. All CGMA clients will adhere to this policy in their interactions with CGMA HQ personnel and CGMA Representatives.

Limited to 2 loans of this type. Each one limited to \$3000.

CGMA Client Information							
Name: First	M.I.	Last	Suffix	SSN last 4	Employee/Auxiliary ID		
Home address: Line 1		Line 2	City	State	Zip Code	Phone #	
Member Status:	Active Duty	Retired	Reserve	Civilian	Auxiliary	PHS	Other
Rank/Rate/Title	Unit			OFPAC #	Check if client is deceased		
Married:	# of Dependent including spouse		Year joined CG	Year retired	Year of birth		
Yes	No						
Email address: personal/Zelle			Email address: Work				
Zelle is an electronic disbursement application between CGMA's bank and yours.							

Student Information						
Name: First	M.I.	Last	Suffix	SSN last 4	Relationship to Client	Power of Attorney
						Yes No
Email address: personal				Year of Birth	Phone #	

Request and Purpose			
Type of Assistance Requested	Amount requested	Monthly Repayment	Prefer Funds:
Interest-Free Loan Only	\$	\$	Electronic Disbursement Check

CGMA Client/Applicant's Certification	
I certify that all information contained herein is true, accurate and complete, and have attached the following documents.	
The student's proof of enrollment (e.g. a letter from the Registrar's office)	
Documented Cost Estimates (e.g. tuition/fees list, course syllabus listing required course materials, etc.)	
When mailing application, provide proof of eligibility for assistance.	
Applicant's Signature	Date