



Coast Guard Mutual Assistance

Personal Budget

Name: _____

FINANCIAL READINESS	
Block A	\$
Minus Block B	\$
Discretionary Funds	\$

PERSONAL DEBT	Current Balance	
Auto Loan	\$	
Auto Loan	\$	
Credit Card 1	\$	%
Credit Card 2	\$	%
Credit Card 3	\$	%
Credit Card 4	\$	%
CGMA Loan	\$	
Other:	\$	
Other:	\$	
Other:	\$	
Other:	\$	
(Do not include any primary mortgage.)		
TOTAL DEBT	\$	

PERSONAL RESOURCES	
Checking	\$
Savings	\$
TSP	\$
Retirement Plan	\$
Other:	\$
Other:	\$

Narrative: (Explain any unusual financial obligations or expected changes to income or expenses.)

CURRENT GROSS MONTHLY INCOME	
Salary	\$
Partner's Salary	\$
Other Govt Income	\$
Child Support	\$
Alimony (Received)	\$
Other:	\$
(Block A) TOTAL	\$

CURRENT MONTHLY EXPENSES	
Rent/Mortgage	\$
Food/Groceries	\$
Electric/Power	\$
Water/Sewer	\$
Gas/Heating	\$
Phone/Cable/Internet	\$
Taxes	\$
Child Care	\$
Child Support	\$
Charity	\$
First Car Loan	\$
Second Car Loan	\$
Credit Card 1	\$
Credit Card 2	\$
Credit Card 3	\$
Credit Card 4	\$
CGMA Loan Payment	\$
Clothing Expenses	\$
Alimony (Paid)	\$
Home Insurance	\$
Medical/Dental Ins	\$
Life Insurance	\$
Auto Insurance	\$
Transportation (Gas)	\$
Parking/Tolls	\$
Pet Expenses	\$
Car Maintenance	\$
Other:	\$
Other:	\$
(Block B) TOTAL	\$