



Coast Guard Mutual Assistance

Closing Cost Loan

CGMA is dedicated to a policy of fair treatment. At all times, CGMA will provide an environment that promotes dignity, respect, fairness, and inclusion. These are essential ingredients to the sustainment of operational excellence, a positive office climate and a healthy work environment. All CGMA personnel and representative will comport themselves in accordance with all Coast Guard civil rights policies at all times. All CGMA clients will adhere to this policy in their interactions with CGMA HQ personnel and CGMA Representatives.

Purpose: Closing Cost assistance is intended to help Coast Guard personnel, who would otherwise be unable to purchase a home. Assistance with closing cost charges may be provided when the client is purchasing a primary residence and has demonstrated financial need.

Instruction to CGMA Reps: Debt Management program must be submitted to CGMAHQ for review.

CGMA Client Information							
Name: First	M.I	Last	Suffix	SSN last 4	Employee/Auxiliary ID		
Home address: Line 1		Line 2	City	State	Zip Code	Phone #	
Member Status:	Active Duty	Retired	Reserve	Civilian	Auxiliary	PHS	Other
	<input type="checkbox"/>						
Rank/Rate/Title	Unit			OFPAC #	Check if client is deceased		
Married:	# of Dependent including spouse		Year joined CG		Year retired		Year of birth
Yes	No						
Email address: personal/Zelle				Email address: Work			
Zelle is an electronic disbursement application between CGMA's bank and yours.							

Applicant Information							
To be completed if the applicant is not the CGMA Client (i.e. spouse, widow(er) or other authorized family member)							
Name: First	M.I	Last	Suffix	SSN last 4	Relationship to Client	Power of Attorney	
						Yes	No
Email address: personal/Zelle				Pre-Authorization Form		Phone #	
				Yes		No	

Request and purpose				
Type of Assistance Requested	Amount requested	Monthly Repayment	Prefer Funds:	
Loan - Max \$9000 per member	\$	\$	electronic disbursement	Check
Reason for assistance (attach additional pages if necessary and documentation)				

CGMA Client/Applicant's Certification	
<p>Everything that I have stated in this application is correct to the best of my knowledge. You are authorized to check the facts surrounding this request including my credit and employment history. I understand that any misstatement of fact is grounds of denial of this request. I understand that I am responsible for any unpaid balance and that any delinquent unpaid balance may be referred to a collection agency and may affect my credit.</p> <p>I have included a copy of standard form used by industry that itemizes the specific cash needed on closing day (document known as Closing Disclosure)</p> <p>I understand that Closing Cost assistance will not be provided to purchase investment property, provide a down payment, or for escrow funds. The client must be able to qualify for the purchase of the home without CGMA funds</p>	
Client/Applicant's Signature _____	Date _____