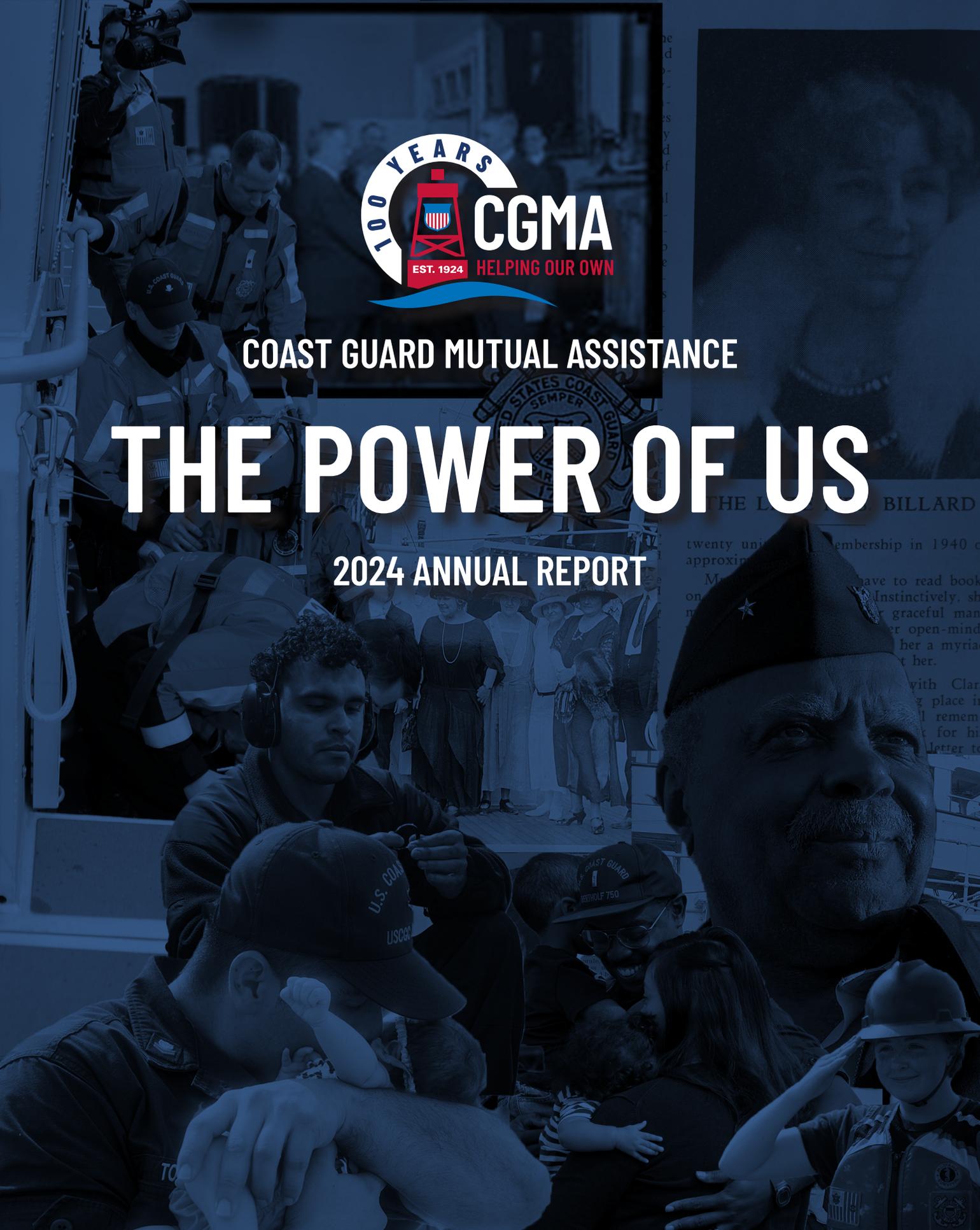




COAST GUARD MUTUAL ASSISTANCE

THE POWER OF US

2024 ANNUAL REPORT



Our Vision:

A Coast Guard community empowered by a trusted network and shared resources to eliminate financial worry.

Our Mission:

CGMA amplifies the voices of our Coast Guard community to harness strengths and address needs. We leverage our network to foster a culture of financial security, ensuring no one walks alone. Through proactive collaboration and tailored support, we are the go-to resource that turns today's financial challenges into tomorrow's stability.



In 2024, CGMA delivered \$8.5 million in grants and interest-free loans fulfilling over 6,000 requests for support to help Coasties overcome financial hardships spurred by natural disasters, rising costs of living, and educational pursuits.

\$8.5 MILLION in total support, **\$2.9 MILLION** in grants



Disaster & Emergency Relief

When disasters strike, CGMA provides swift financial assistance to help members meet essential living needs like food and shelter, ensuring stability during challenging times.



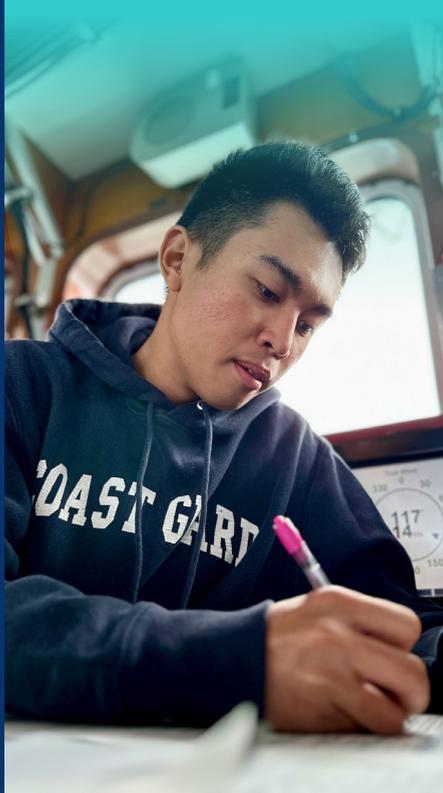
Education Assistance

CGMA education grants and loans support the long-term financial well-being of the Coast Guard community by helping individuals achieve their post-secondary academic goals.



Day-To-Day Support

CGMA supports Coast Guard members and their families with PCS transitions, special needs and adoption, unexpected car or home repairs, and more.





Message From the CGMA President Joe Raymond, RADM, USCG

It is my pleasure to present the Coast Guard Mutual Assistance Annual Report for 2024.

This year was one of transformation for CGMA. In July, we bid farewell to our esteemed CEO, Cari Thomas, RADM, USCG (Ret.), as she retired after six years at CGMA's helm. Her unwavering commitment to the Coast Guard was evident as she was honored with the Coast Guard's 2024 Spirit of Hope Award, a fitting tribute to her impact. Brooke Millard, CDR, USCG (Ret.), arrived late August to guide CGMA into its next century of service.

In September, members of our Strategic Planning Committee and senior staff met to craft the Strategic Plan for 2025-2030 (which was swiftly adopted by our Board of Directors).

November brought a momentous occasion—CGMA's Centennial Celebration at the District Winery in Washington, D.C. Among our many esteemed guests, we were honored to welcome our Service Secretary, Commandant, and Master Chief Petty Officer of the Coast Guard, along with over 40 Coast Guard Flag Officers and Command Gold Badges. This unforgettable evening was made possible by our generous sponsors and the talented Coast Guard band ensemble, whose performance added to the spirit of celebration. We extend our heartfelt thanks to everyone who contributed to this extraordinary milestone.

As the year drew to a close, CGMA embarked on a significant advancement by transitioning from the legacy NetForum database to a modern Salesforce system. Though the transition came with challenges, the enhanced capabilities of this system will allow us to serve our community more efficiently. One of the most meaningful improvements is the ability for individuals to apply for CGMA assistance online, expanding access while maintaining process integrity.



Most importantly, **CGMA processed over 6,000 cases delivering an incredible \$8.5 million in critical financial support to members of our Coast Guard community in 2024.** We are humbled to have been able to assist so many, with 78% of aid reaching Active Duty members and the rest supporting Coast Guard Civilian Employees, Reservists, Auxiliaries, Retirees, and their families. The greatest areas of need were Disaster Relief—particularly in the wake of hurricanes Beryl, Helene, and Milton—and Rental Assistance.

As CGMA is entirely funded by donations, we owe this extraordinary impact to the generosity of our steadfast donors. Thanks to over \$3 million in contributions and strong investment performance, we were able to provide this vital assistance when it was needed most.

This year marks my last in uniform as I retire after 34 years in service. Among my greatest joys is serving as President to CGMA's Board of Directors. CGMA remains the go-to resource for the Coast Guard community in their time of need and, in my role, I saw firsthand CGMA's positive impact on the readiness of our service personnel.

THANK YOU for your support, now and always.

Joe Raymond, RADM, USCG
President, CGMA Board of Directors



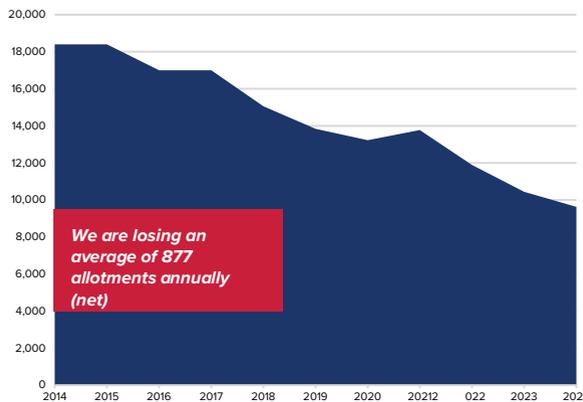
Message From the CEO CDR Brooke Millard, USCG (Ret.)

I'm thrilled to lead CGMA into our next century of service and I'm grateful for the warm welcome I've received by our Board of Directors, CGMA's supportive staff, and the service at large.

2024 was a remarkable year for CGMA as we delivered over \$6.6 million in support to Active Duty members alone while building our Strategic Plan, celebrating our Centennial, developing our Auxiliary-CGMA Ambassador Program, and upgrading our database.

There is still much work to do, particularly reinvigorating a philanthropic mindset among the workforce we serve. I am concerned by the negative trend of Active Duty allotment giving. In fact, for the past decade, CGMA Active Duty allotments have decreased, on average, at 877 individual donors a year (net).

Number of Active Duty Allotment Donors



To better understand this trend, we hired a strategic communications firm to audit our communications with stakeholders. Among their observations, they noted CGMA has the reputation, network, and tools in place to achieve its engagement and fundraising goals. They observed stakeholder misperceptions on how CGMA is funded. They also highlighted inconsistencies in how CGMA communicates, including how we select and train our volunteer CGMA Representatives as well as how the workforce at large learns about CGMA. While these recommendations will take time to implement, they are achievable. The firm's recommended quick win: inform our stakeholders how CGMA is funded...often and everywhere.



As CGMA is 100% funded by donations, I am tremendously grateful for your support! And while Active Duty allotments have decreased, CGMA has benefited from increased support from our Retiree community. In addition, we welcomed new and returning corporate donors in 2024.

CGMA cannot do what we do without our donors. We also cannot do what we do without our volunteers, including our CGMA Representatives located across the country and around the world, as well as our newest volunteers, our Auxiliary-CGMA Ambassadors. While CGMA Representatives help others get the financial support they need quickly, our Auxiliary-CGMA Ambassadors broaden our reach to educate the community we serve about the programs we offer.

As CGMA charts the course for the next 100 years, our destination is a Coast Guard community empowered by a trusted network and shared resources to eliminate financial worry. We do this by amplifying the voices of our Coast Guard community to harness strengths and address needs. We leverage our network to foster a culture of financial security, ensuring no one walks alone. And through proactive collaboration and tailored support, we are the go-to resource that turns today's financial challenge into tomorrow's stability.

Thank you for your active participation in our important mission!

Brooke Millard, CDR, USCG, Ret.
Chief Executive Officer, CGMA

THE POWER OF STEWARDSHIP

How CGMA Uses Your Contributions

In 2024, the generosity of the Coast Guard community provided \$8.5 million in assistance to members and families in need. Helping Our Own isn't just a motto—it's what you make possible. That's the Power of Us.

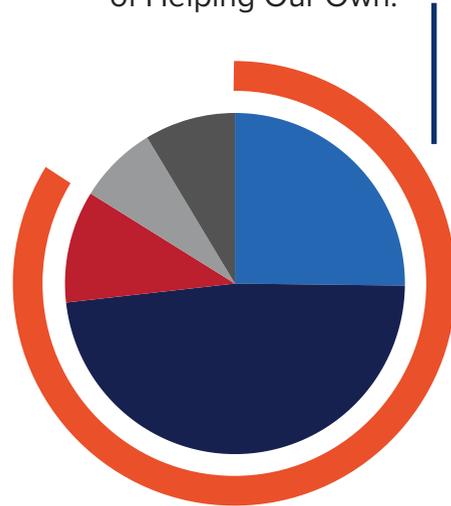
In recognition of our commitment to transparency and stewardship, CGMA has been named a 4-star charity by Charity Navigator and awarded the Platinum Seal of Transparency by GuideStar, the highest ratings bestowed by each independent evaluator.



In 2024, we proudly fulfilled 6,032 requests for assistance—proof that The Power of Us makes a difference. Together, we stand strong, supporting the entire Coast Guard community.

At a Glance

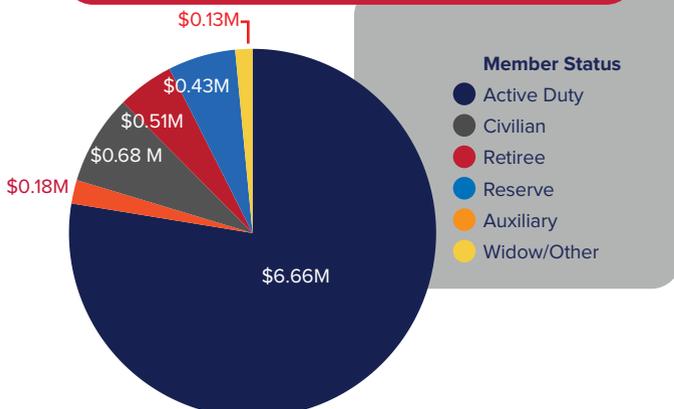
84% of CGMA's expenditures are dedicated to our mission of Helping Our Own.



Mission Support	Category	Amount
Mission Support	Program Grants	\$2,955,673
	Program Loans	\$5,634,187
	Program Support	\$1,246,834
	Administration	\$880,931
	Fundraising	\$1,013,867

Interest-free loans are a fundamental part of our mission and make up the largest portion of our program support. However, when the IRS calculates expenses, it does not count loan activity. IRS expense ratios are: Program 69%, Administration 15%, Fundraising 16%.

Assistance by Member Status



THE POWER OF OUTREACH

Expanding Our Support Network

CGMA Representatives (Reps) are the vital link between CGMA and those in need, providing financial assistance and guidance at units nationwide. Reps help Coast Guard members, Retirees, and families navigate emergencies and daily financial challenges, as well as secure education grants—ensuring quick, confidential support when it matters most.

CGMA has a strong presence to serve the entire Coast Guard community with **614** CGMA Representatives at **138** shore units and **55** cutters in **39** states and territories across **19** time zones.

CGMA Ambassador Program

Over the years, CGMA's programs and outreach efforts have evolved to address the changing needs of the Coast Guard. The Ambassador program represents a significant step in this evolution. Seeing gaps in awareness about our programs within the broad Coast Guard community and recognizing the untapped potential that dedicated volunteers and Auxiliaries can bring to extend our mission, CGMA initiated the Ambassador program in 2024.

The goal of this program is to have volunteer Ambassadors throughout all service areas of the Coast Guard community who are ready to educate our community about the resources and financial assistance that are available through CGMA. Ambassadors will serve as official spokespersons for CGMA and be called upon to address Active Duty events, Auxiliary flotilla meetings, spouse groups, training sessions, conventions, and more.



THE POWER OF LEGACY

Celebrating a Century of CGMA

This year, CGMA proudly marked a century of service, standing as a steadfast source of support for the Coast Guard community since 1924. To honor this incredible milestone, we hosted a special Centennial Celebration at District Winery in Washington, D.C. The event brought together members of the Coast Guard community, including service members, families, and leadership, to reflect on our legacy and look ahead to the future.



In recognition of our mission and enduring commitment, we coined the theme “100 Years Anchored in Service”—a tribute to the assistance and relief CGMA has provided to Coast Guard members and their families for the past century.

The evening was a testament to the power of community, filled with heartfelt stories, appreciation, and a shared vision for the future of CGMA. We extend our deepest gratitude to the sponsors who made this celebration possible. Your generosity helped create a truly memorable event and reinforced the lasting impact of CGMA’s work.

Here’s to 100 years of service—and to the next century of standing strong for those who serve.





Thank you to our event sponsors



THE POWER OF GIVING

Stories of Service and Support



After providing offshore search and rescue assistance during Hurricane Helene, the crew of U.S. Coast Guard Cutter Venturous returned to find their own homes damaged. Thanks to generous donations from the Coast Guard community, CGMA was able to provide grants to get many Venturous crew members back on their feet and continue their mission.

“The aftermath of Hurricane Helene was devastating. Our house was flooded with 2 feet of water and deemed uninhabitable. With less than two weeks to salvage what we could into storage and settle into our new 2-bedroom furnished condo, Hurricane Milton forced us to once again evacuate. I got my ship underway, and Todd, the kids, and the dogs headed for shelter.”

“Our friends, family, and Coast Guard coworkers helped tremendously in our time of need. This has been the most trying time in my life. I cried daily until recently.”

- CDR Karen Kutkiewicz

Commanding Officer, USCGC VENTUROUS

When disaster strikes, CGMA is here to help. Just days after reporting to U.S. Coast Guard Station Sand Key, BM2 Logan Willhoitte and his family faced Hurricane Helene’s devastating storm surge. Their new home was inundated with 6 feet of water and sewage, destroying nearly all their belongings. With renter’s insurance not yet set up due to their move days before, they were left with unimaginable loss.

Thanks to CGMA, a \$24,000 grant covered 100% of their damaged household goods, helping them recover and rebuild. For over a century, CGMA has been the only organization able to provide this level of support for our Coast Guard members and families.



**THIS IS THE POWER OF CGMA.
THIS IS THE POWER OF US.**

“Our baby Aurora was born in Key West, FL, but needed open heart surgery at just 5 days old. She was diagnosed with transposition of the great artery; this was a life-or-death situation. She was medevac’d to the children’s hospital just 3 hours after her birth to Nicklaus Children Hospital in Miami, FL. Of course, my wife and I needed to be near her, so we found a hotel nearby. My Chief, BMC Snovell, worked with LT Alger, our local CGMA Rep, to get us CGMA funds so we could pay for local lodging, food, and fuel, for two weeks.

“It was a stressful time for us, but between the CGMA grant and loan, it was a life-changing experience. CGMA helped us out and provided a lot of stress relief in a very trying time of new parenthood, letting us focus on ensuring our baby would be getting the care she needed and deserved rather than trying to drive up and down the Keys daily and paying for hotels out of pocket. Now, Aurora is one year old. She’s a healthy and happy baby.”

- BM2 John Tucker, Cutter Skipjack



2024 CGMA Top 10 Programs

Program	Total Assistance
Supplemental Education Grant 2024	\$ 1,387, 946
Rental Assistance Loan	\$ 1,238, 189
Basic Living Expenses Loan	\$ 1,202, 570
Disaster Grant	\$ 1,027, 076
Closing Costs Loan	\$ 501, 465
Payroll Loan	\$ 433, 187
Vehicle Repair Loan	\$ 420, 131
Debt Management Loan	\$ 343, 310
Home Repair Loan	\$ 316, 916
Disaster Loan	\$ 250, 353

THE POWER OF IMPACT

Retiring CEO Honored for Her Leadership

Rear Admiral Cari Thomas, USCG (Ret.), was awarded the Distinguished Public Service Award in recognition of her exceptional leadership as the Chief Executive Officer of CGMA from 2018 to 2024. This is the highest recognition the Commandant may award a civilian. Under Admiral Thomas' leadership, CGMA provided more than \$50 million in assistance to over 49,000 Coast Guard service members and their families during a period marked by unprecedented challenges, including a government shutdown, a global pandemic, and numerous natural disasters. Her ability to adapt to evolving challenges and her unwavering commitment to the men and women of the Coast Guard reflect the vital role CGMA plays in supporting the dynamic needs of the Coast Guard community.



In further recognition of her contributions, Admiral Thomas was also selected as the recipient of the Coast Guard's 2024 Spirit of Hope Award presented by the Department of Defense. This prestigious award is presented in recognition of outstanding service to the United States, honoring patriotism and selfless dedication to others. The award's merit epitomize the values of Bob Hope: courage, honor, duty, commitment, integrity, and a profound dedication to enhancing the quality of life for service members and their families.



THE POWER OF DEDICATION

Recognizing Those Who Go Above and Beyond

Lieutenant James Crotty Inspirational Leadership Award

Ms. Fleming orchestrated the seamless distribution of an impressive \$257,000 across various Mutual Assistance programs. Her commitment to the financial resilience of the Coast Guard community reached approximately 2,000 personnel and tenant commands at the Coast Guard Yard, one of CGMA's most active Rep sites.

Awardee: CWO Caitlin S. Fleming, USCG CG Yard



CGMA Ambassador of the Year

For 4 years, Auxiliarist John Brown recruited and led Auxiliary volunteers from Coast Guard Flotilla [070-12-04] Central Grand Strand to ensure the success of the annual CGMA Golf Invitational.

Awardee: AUX John Brown



CGMA Values Pennant

Lockheed Martin has been committed to alleviating challenges faced by Coast Guard families and communities during critical situations. Lockheed Martin presented CGMA with a \$500,000 grant to support Disaster and Emergency Assistance, Education Support, and the Military Aid Societies Giving Tuesday Campaign.

Awardee: Lockheed Martin, CGMA Donor, Represented by Ms. Tiffany King



So Others May Live

From navigating the challenges posed by the pandemic to responding to many hurricanes and natural disasters, Captain Raymond Atcheson has consistently provided critical aid and support during times of dire need. He has made a difference for thousands of Coast Guard members and their families.

Awardee: Raymond W. Atcheson, CAPT, USN (Ret.)



Departing Board Members

LCDR John-Andrew Minniti

LCDR Patrick Pennella

PO1 Andrew Stoddard

Mr. Christopher Mack

Mr. Kenneth Weber



THE POWER OF INNOVATION

Expanding Access to Assistance

Applying for assistance from CGMA just got a whole lot easier! This winter, we launched the **CGMA Portal**, making it simpler and faster for Coast Guard members and their families to apply for aid online—expanding access while maintaining process integrity. This advancement was made possible through the generous bequest of Chief Petty Officer Nora Heckman.

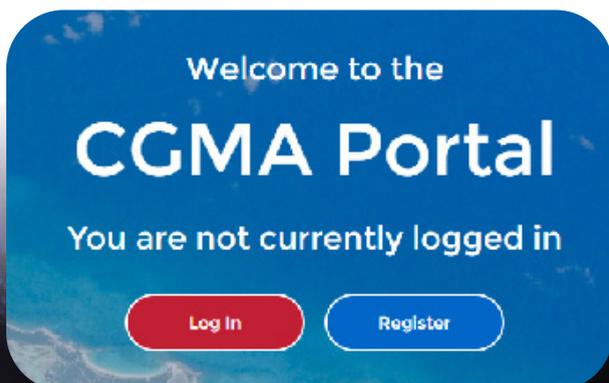
This new system also empowers clients to track their applications in real time. As one Active Duty member shared,

“The portal is very convenient. I am assigned to a detached duty position and was able to complete my application easily.”

Key Benefits of the New CGMA Portal:

- ✓ Clear step-by-step guidance through the application process
- ✓ Spouses can initiate applications
- ✓ Clients can track application progress
- ✓ Faster reviews by CGMA Representatives
- ✓ Applications are typically processed within **24 hours**

The CGMA Portal is a major step forward in modernizing our services. **With these enhanced capabilities, we can provide critical support more efficiently—ensuring Coast Guard members and families get the help they need, when they need it.**



THE POWER OF RESILIENCE

A Senior Chief's Reflection

Approaching his 90th birthday in 2024, Retired Senior Chief Robert Allen was excited his children were planning the celebration. "I got a huge family with 14 grandchildren and many great-grandchildren," he noted.

Many Retirees remember important milestones during their time of service. Senior Chief Allen is no different. He recalls his various duty stations and assignments over his 22.5 years of service. A pivotal moment he remembers during his service was when Mutual Assistance—back then it was Coast Guard Welfare,—came through for him. Twice.

After he arrived from the West Coast Senior Chief Allen said he discovered "a family still living in the housing we were to use. So, for weeks we were in motels. It was a mess. I asked for money from Coast Guard Welfare because I was short. I had just run out of money, paying for motels and eating out." Through the local Welfare office, Allen was provided the financial resources he needed to stabilize the situation and support his family while housing was sorted out.

Just a year later, "In 1969 my dad passed away and I needed to fly to Oregon for his funeral," said Allen. Coast Guard Welfare provided the cost of the flight because at the time, he noted, "I didn't have much money to spare."

On both occasions, Senior Chief Allen recalled, "Coast Guard Welfare was there when I needed it. I feel obligated to do what I can." So for decades Allen has given generously to support the mission of CGMA, making sure that other young Coastguardsmen can get the help they need should they face similar challenges.

Looking back, Allen sums up his time in the Coast Guard: "I had good people to work for and work with." While anticipating his upcoming birthday, he noted just how fast time passes: "Time really flies. Time seems to move faster in your 40s and 50s, but when you get to your 70s and 80s a year goes by real quick." Despite how fast time goes, Senior Chief Allen said he is still choosing to "do what I can."

Experiences like Senior Chief Allen's show the seamless mission that CGMA has had through the decades, providing the support members need during their PCS transitions and other critical moments.



THE POWER OF PARTNERSHIP

2024 CGMA All Hands

It is with humble gratitude that Coast Guard Mutual Assistance acknowledges the contributions generously given by the following individuals, companies, and organizations in 2024.

Ship's Bell Society: Platinum Circle (\$150,000 or more)

LOCKHEED MARTIN 

Ship's Bell Society: Gold Circle (\$50,000-\$149,999)



Ship's Bell Society: Silver Circle (\$10,000-\$49,999)

Alpha Omega
Patrons of the Coast Guard Exchange

Phillip Morris International
Triwest Healthcare Alliance

Ship's Bell Society: Bronze Circle (\$1,000-\$9,999)

AMBA Services, Inc.
American Legion Post 15 (Bingo Operations
Morgan County)
American Legion Post 25
BackSwing Golf Events, Inc
The Baupost Group Matching Fund
The Boston Foundation
Early and Pioneer Naval Aviators Association
First Command Financial Planning
Employee Matching
H. Fort Flowers Foundation, Inc.
International Auto Logistics, LLC
Moran Towing Corporation

Morgan Stanley Gift Fund
Rhode Island Foundation, The Rhode Island
Community Foundation
Southwest Community Foundation
Swish Data Corporation
Triumph Group Charitable Foundation
USCG Auxiliary District One - Northern Region
USCG Auxiliary Ninth District - Western
USCG Auxiliary Outer Banks
USCG Auxiliary Southport
USCG Base Miami Beach
Veterans of Foreign Wars (Mission Santa Clara
Post 3982)



The Polaris Council recognizes those who have made a commitment to CGMA through their will, a trust, a beneficiary designation, or other type of deferred gift. Polaris is the anchor of the northern sky, serving to guide and lead toward a purposeful destination. In the same way, members of the Polaris Council serve as a beacon of inspiration and hope for future generations of Coast Guard members.

MKCS Carl M. Ackerlind, USCG Ret.
 BOSN4 John C. Baker, USCG Ret.
 ET2 Justen L. Belew, USCG Ret.
 AUX Erik Berg, USCG Aux
 CWO3 James T. Blackmon, USCG Ret.
 BMCM Diane M. Bucci, USCG Ret.
 BMCM Philip R. Bucci, III, USCG Ret.
 Shirley Carey
 CADET Brice Andrew Cook, USCG Aux
 BMC Robert W. Cox, USCG Ret.
 CAPT Eugene L. Davis, USCG Ret.
 YNC Lynn H. Erickson, USCG Ret.
 MKC Philip W. Ervin, USCG Ret.
 YN1 Diane R. Fitzgibbon, USCG Ret.
 Dorcas N. Gracey
 ADM James S. Gracey, USCG Ret.
 AUX Charles Herbert Hague, USCG Aux
 RADM Charles J. Hanks, USCG Ret.
 Marjorie L. Hanks
 Alta M. Hofstetter
 Robert E. Hofstetter

BMC Gary E. Hormel, USCG Ret.
 AUX John Jung, USCG Aux
 LCDR Clyde R. Keller, Jr., USCG Ret.
 PERS2 Peggy O. Kennedy, USCG Ret.
 PS1 Carolyn C. Leone, USCG Ret.
 LT James V. Mahney, Jr., USCG Ret.
 Doris Renee Marx
 IT1 Timothy A. Matlack, USCG Ret.
 Anne McBride
 AUX Jimmy McLendon, USCG Aux
 YNC Martha A. Nest, USCG Ret.
 Janice Pagels
 AUX Priscilla T. Quigley, USCG Aux
 RADM Jan T. Riker, USCG Ret.
 ASTCM Kenneth F. Roberts, USCG Ret.
 CWO4 Kirk D. Rose, USCG Ret.
 BMC Todd E. Rule, USCG Ret.
 Kyle K. Scott
 CAPT Hekmat D. Tamimie, USCG Ret.
 Dorothy M. Thayer
 RADM Cari B. Thomas, USCG Ret.

Surfman Circle (\$10,000 or more)

Anonymous
 CAPT Raymond W. Atcheson, USN Ret.
 LCDR Rex A. Buddenberg, USCG Ret.
 Susan Curtin
 CAPT Eugene L. Davis, USCG Ret.
 CDR Frank S. Dean, USCG Ret. and Dolores Dean
 YNC Lynn H. Erickson, USCG Ret.

CDR Michelle M. Lauzon, USCG Ret.
 PS1 Carolyn C. Leone, USCG Ret.
 Ariadna Miller
 AUX Raymond Bruce Montagne, USCG Aux
 AUX Clifton Olen Ogden, USCG Aux
 BOSN2 Dustin S. Ridgeway, USCG Ret. and Annie Stamps
 Dorothy M. Thayer

Light Keeper Circle (\$5,000-\$9,999)

ADM Thad W. Allen, USCG Ret.
 CDR Thomas W. Barto, USCG Ret.
 Roneale K. Branning
 Paul E. Breckenridge
 CDR Richard A. Burgdorf, Jr., USCG Ret. and Cindy Burgdorf
 Christina Calhoun Zubowicz
 RMC Dawn Craig, USCG Ret.
 CAPT Rula F. Deisher, USCG
 John Fagan
 Beth L. Flowers and AUX Richard Warren Flowers, USCG Aux

Estate of Cora P. Fosdick
 SKCM Paul G. Furlinger, USCG Ret.
 CAPT Fred F. Herzberg, USCG Ret.
 CWO4 Vladimir N. Kuminoff, USCG Ret. and Dale L. Kuminoff
 CDR Hugh M. McCreery, USCG Ret.
 Lillian Mundy
 YN1 Dean M. Pancoast, USCG Ret. and Cheryl A. Pancoast
 LCDR Nicholas M. Pavlik, USCG and Amanda Pavlik
 Susanne Tezanos Landis
 LT Kristofer S. Wilson, USCGR and Elizabeth Letvin



Searchlight Crew \$1,000-\$4,999

VADM Thomas G. Allan, Jr., USCG
BOSN4 Wayne B. Amedy, USCG Ret.
RADM Fred L. Ames, USCG Ret.
Mary Regina Asaro
RADM Meredith L. Austin, USCG Ret.
BOSN4 John C. Baker, USCG Ret.
AUX Patrick William Bartlett, USCG Aux
Richard E. Batten
AUX Harry W. Beardsley, USCG Aux
CAPT William J. Belmondo, USCG Ret. and Leslie Belmondo
CDR David H. Blomberg, USCG Ret.
LCDR Sheldon B. Blue, USCG Ret.
CDR Paul J. Bodenhofer, USCG Ret.
Nicholas Boswell
MCPOCG Charles W. Bowen, III, USCG Ret.
Kenneth Bowman
Patrick G. Boyce
VADM Sally Brice-O'Hara, USCG Ret.
CAPT George B. Brinson, USCG Ret.
DC2 Gregory J. Briscoe, USCG Ret.
CDR Leonard P. Brooks, USCG Ret. and Ann E. Brooks
VADM Manson K. Brown, USCG Ret. and Herminia Brown
SKCS Vanessa D. Bryant, USCG Ret.
MSSE4 Peter M. Bullard, USCG Ret.
OSCM David C. Bunch, USCG Ret.
RADM G H P Bursley, USCG Ret.
Heather Caplan and James Caplan
CAPT John C. Carney, Jr., USCG Ret.
BMC Alfred R. Caron, USCG Ret. and Judy Caron
MKCM David Jonathan Carson, USCG
CDR Armand L. Chapeau, USCG Ret.
CAPT Stuart D. Charles, USCG Ret.
Robby Colbert
CAPT Michael C. Cosenza, USCG Ret.
CAPT Jack E. Coulter, USCG Ret.
VADM Vivien S. Crea, USCG Ret.
CAPT Stacey L. Crecy, USCG and CDR Kevin A. Crecy, USCG Ret.
LCDR Roy Richardson Cromer, USCG and Meghan Cromer
RADM John E. Crowley, Jr., USCG Ret.
LT John B. Cullens, USCG Ret.
Albert Curry, Jr.
CAPT John F. Curtis, USN Ret.
CDR Gary A. Dehnel, USCG Ret.
PAC Marshalena Delaney, USCG Ret.
LCDR Donald S. Delikat, USCG Ret.
LT Gregory N. Delong, USCG Ret.
CDR John J. Desantis, USCG Ret.
Steve DeWeese and Randi DeWeese
PSS4 John R. Digman, USCG Ret.
BOSN4 Wesley J. Dittes, USCG Aux
BM2 Robert A. Duncanson, USCG Ret.
Nancy Duran
PSS4 Alan E. Dusi, USCG Ret. and Karen Dusi
TCCS Paul Edwards, USCG Ret.
Todd Eichberg
Colleen Feighner and Mark Feighner
PERS4 Michael J. Fisette, USCG Ret. and Gina Fisette
Roberta Fisher
Joseph Foca
CDR Robert L. Foot, USCG Ret.
CDR Jason S. Franz, USCG and Janelle Franz
AUX Steven F. Franz, USCG Aux
CAPT Ronald E. Fritz, USCG Ret. and Sue B. Fritz

Dr. Lee S. Fruman
Linda Fuller
CAPT Matthew A. Gans, USCG
CDR Christjan C. Gaudio, USCG
Brenda Gerosa Beal
CWO2 Howard L. Giblin, USCG Ret.
LT John C. Gifford, USCG Ret. and Maria Gifford
EM3 Douglas R. Graham, USCG Ret.
CAPT Terry R. Grant, USCG Ret.
Annika Hall
ENG4 Brian S. Hall, USCG Ret.
RADM Sinclair M. Harris, USN Ret.
ETC Daniel C. Heineck, USCG Ret.
MKC Timothy P. Henderson, II, USCG Ret.
CDR Curtis J. Hezeau, USCG Ret.
Jeff High and Kathy High
CDR Dennis C. Hilliard, USCG Ret.
RADM Richard R. Houck, USCG Ret. and Lani Houck
FSCM Phillip R. Hoxie, USCG Ret.
CDR William L. Hucke, USCG Ret.
ENG3 Michael D. Hudson, USCG Ret.
MKCS James R. Hughey, USCG Ret.
CDR Terence M. Hurley, USCG Ret.
MKC Christopher L. Hylton, USCG Ret.
CAPT Dennis J. Ihnat, USCG Ret.
Michael Immler
BMC Michael J. Ingalsby, USCG Ret.
MSTCM Arthur H. Isaacs, USCG Ret.
AUX Dennis F. Jacques, USCG Aux
CWO4 Alexander J. Jasinski, USCG Ret.
Brian Jeanfreau
ETC Donald B. Jeffers, USCG Ret.
CAPT William R. Johaneck, USCG Ret.
CAPT Martin E. Johanson, USCG Ret. and Barbara Johanson
RADM Robert L. Johanson, USCG Ret.
CAPT Timothy V. Johnson, USCG Ret.
CDR William L. Johnson, USCG Ret.
Carolyn Jones
CMC Heath B. Jones, USCG and Carol Jones
CDR Karen Jones, USCG Ret.
CDR Gerald K. Kelley, USCG Ret.
CAPT Joseph M. Kelly, USCG Ret.
LCDR Michael J. Kelly, USCG Ret. and Elisabeth R. Kelly
RADM William G. Kelly, USCG Ret.
Katherine Kendall Kirkpatrick
COMO Larry L. King, USCG Aux
GMCM Dennis E. Kirk, USCG Ret.
CDR Jamie L. Koppi, USCG
LCDR Tracy J. Lacorte, USCG
Aimee Lagana
CAPT Erik C. Langenbacher, USCG Ret.
LCDR Gregg A. Leibert, USCG Ret.
BMC Frederick M. Lewis, USCG Ret.
Gordon Libelo
AET1 Christopher D. Lippert, USCG Ret.
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THE POWER OF TRANSPARENCY

Financial Statements

Statement of Financial Position

ASSETS	2024	2023
Cash	\$ 3,605,316	\$ 4,391,236
Investments	\$ 42,937,166	\$ 39,902,419
Trust	1,394,546	1,317,975
Property	1,070,007	464,036
Receivables	6,403,795	6,804,036
Total Assets	\$55,410,830	\$52,879,702
LIABILITIES	2024	2023
Liabilities	\$ 344,007	\$ 586,161
Net Assets		
Without Restriction	38,006,099	35,884,080
With Restriction	17,060,724	16,409,461
Liabilities and Net Assets Total	\$55,410,830	\$52,879,702

Statement of Activities

REVENUE	2024	2023
Contributions	\$ 3,549,282	\$ 6,292,706
Investments	\$ 5,226,216	\$ 4,758,274
Other Income	95,089	78,386
Total Revenue	\$8,870,587	\$11,129,366
EXPENSES	2024	2023
Program		
Disasters & Emergencies	\$ 1,829,347	\$ 1,131,794
Education	1,724,619	4,597,444
Family Support	648,541	557,222
Administration	880,931	878,148
Fundraising	1,013,867	812,421
Total Expenses	\$6,097,305	\$7,977,029
Change in Net Assets	\$2,773,282	\$3,152,337

CGMA's audited financial statements are available on our website or can be requested by contacting our CFO.

THE POWER OF US

At CGMA, our mission is clear: to amplify the voices of our Coast Guard community, harness their strengths, and address their needs. We strive to foster a culture of financial security so that no one walks alone. Your contributions enable us to turn today's financial challenges into tomorrow's stability through proactive collaboration and tailored support.

Looking to the future, we envision a Coast Guard community empowered by a trusted network and shared resources—a community free from financial worry. Your partnership enables CGMA to work toward making this vision a reality and ensures CGMA remains the beacon of hope and stability for all who serve.

Thank you for your continual support. Together, we are shaping a stronger, more secure future for our Coast Guard community.



Scan the QR code to make a donation online today or visit our website [MYCGMA.org](https://mycgma.org)

COAST GUARD MUTUAL ASSISTANCE
1005 North Glebe Road, Suite 220
Arlington VA, 22201
mycgma.org
800.881.2462